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January 4, 2008

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VIA E-MAIL and
U.S. REGULAR MAIL

Re: *Underwriters v. TMC*
AAA No. 75 174 423 07

Dear Ms. Ibarra-Medrano:

This will acknowledge receipt of your e-mail dated January 4, 2008 at 11:38 a.m. I can now confirm that we will be representing TMC in the above-referenced matter.

I have discussed the status of this matter with David Maloof, attorney for the Claimants, and informed him that we will be representing TMC in this case. Also, we discussed the matter of mediation and mediation dates. Given the current status of this case and the fact that we are only now able to begin investigation and research necessary to properly advise our clients, the January and February dates suggested for mediation are not viable. Both Mr. Maloof and our office have agreed that we would be available for a mediation date in early March. I have also advised Mr. Maloof that while we are willing to identify mutually available dates in March for a mediation, we do reserve the right to decline to participate in a mediation, depending upon the findings and conclusions we reach in our investigation and research.

In any event, we would appreciate your inquiring as to the mediator's availability in early March for a possible mediation of this case.

Thank you for your cooperation and assistance in this matter, and if you have any questions or comments at this time, please call. Kindest regards.

Very truly yours,



Denny M. Dennis

DMD/lca
cc: David Maloof

